

**NOTICE OF SPECIAL MEETING AND
NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS
BYERS VIEW METROPOLITAN DISTRICT,
WEST MEADOW METROPOLITAN DISTRICT,
AND
WEST MOUNTAIN METROPOLITAN DISTRICT**

NOTICE IS HEREBY GIVEN that the Boards of Directors of **Byers View Metropolitan District, West Meadow Metropolitan District and West Mountain Metropolitan District** (collectively, the “Board”), of the Town of Fraser, Grand County, Colorado will hold a special meeting at 1:00 p.m. on Tuesday, February 28, 2023, to be held via telephone and videoconference means and in person at 46 Market Street, Fraser, CO 80442. Members of the public are encouraged to participate by telephone and/or videoconference as outlined below.

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS MEETING OF THE BOARD WILL BE ACCESSIBLE BY TELEPHONIC AND VIDEOCONFERENCE MEANS.

You can access the meeting via telephone by dialing (669) 254 – 5252 and entering the following additional information: meeting ID: 160 845 1096 meeting passcode: 309865.

You can access the meeting via Zoom by using the link below:

<https://spencerfane.zoomgov.com/j/1608451096?pwd=RE1nREhON09lMWE5ek5OdFNKOWNrZz09>

At such meeting, it is anticipated that the West Meadow Metropolitan District Board of Directors will make a final determination to issue general obligation indebtedness. Specifically, the West Meadow Metropolitan District Board of Directors will consider adoption of a resolution authorizing the issuance of Limited Tax General Obligation Senior Bonds, Series 2023A, in a maximum aggregate principal amount not to exceed \$25,000,000 (“Series 2023A Bonds”), and Limited Tax General Obligation Subordinate Bonds, Series 2023B, in a maximum aggregate principal amount not to exceed \$5,000,000 (“Series 2023B Bonds,” and together with the Series 2023A Bonds, the “Bonds”), for the purposes of, among other things, paying or reimbursing project costs, funding the Capitalized Interest Amount, funding the Surplus Fund in the amount of the Initial Surplus Fund Deposit, and paying for the costs of issuance of the Bonds, and all agreements and certificates related to the issuance of the Bonds. The West Meadow Metropolitan District Board of Directors will also consider such other matters as may be necessary or appropriate in connection with the issuance of the Bonds by the West Meadow Metropolitan District and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Board. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of the Bonds may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned resolution.

Dated: February 23, 2023

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The meeting is open to the public.

**BY ORDER OF THE BOARDS OF DIRECTORS:
 BYERS VIEW METROPOLITAN DISTRICT,
 WEST MEADOW METROPOLITAN DISTRICT,
 AND WEST MOUNTAIN METROPOLITAN
 DISTRICT**

By: /s/ Clark Lipscomb, President

Posted in one public place within the Districts not less than 24 hours prior to the meeting.

AGENDA

Byers View Metropolitan District and West Mountain Metropolitan District:

<u>Boards of Directors</u>	<u>Office</u>	<u>Term</u>
Clark Lipscomb	President	(2020-2023)
Meredith Lipscomb	Secretary/Treasurer	(2022-2025)
Vacancy		(2022-2025)
Vacancy		(2020-2023)
Vacancy		(2020-2023)

West Meadow Metropolitan District:

<u>Boards of Directors</u>	<u>Office</u>	<u>Term</u>
Clark Lipscomb	President	(2020-2023)
Meredith Lipscomb	Secretary/Treasurer	(2022-2025)
Steve Watts	Director	(2022-2023)
Michael Basel	Director	(2022-2023)
Vacancy		(2022-2025)

1. Call to Order
2. Approval of Agenda & Meeting Location
3. Disclosure of Potential Conflicts of Interest
4. Public Comment (limited to 3 minutes per person)

5. Consider for Approval the Minutes of the December 7, 2022 Joint Special Meeting of Byers View Metropolitan District, West Meadow Metropolitan District, and West Mountain Metropolitan District
6. Acknowledge resignation of Michael Featherman from West Meadow Metropolitan District.
7. Attorney Items
 - a. Discuss status and consider approval of revised Service Plan Amendment
 - b. West Meadow Metropolitan District: Conduct Public Hearing on Petition for Exclusion of Real Property. Consider adoption of Resolution Approving Petition for Exclusion
 - c. Byers View Metropolitan District: Conduct Public Hearing on Petition for Inclusion of Real Property. Consider adoption of Resolution Approving Petition for Inclusion
8. Financial Matters
 - a. Claims
 - b. Accountant's Reports
 - c. Consider for approval the West Meadow Metropolitan District Limited Tax General Obligation Senior Bonds, Series 2023A, in a maximum aggregate principal amount not to exceed \$25,000,000 ("Series 2023A Bonds").
 - d. Consider for approval the West Meadow Metropolitan District Limited Tax General Obligation Subordinate Bonds, Series 2023B, in a maximum aggregate principal amount not to exceed \$5,000,000 ("Series 2023B Bonds" and together with the Series 2023A Bonds, the "Bonds").
 - e. Discussion and possible action to make a final determination to issue certain general obligation indebtedness through the issue of the Bonds by the Adoption of a Parameters Resolution, and discuss and possible approval of the Bond Purchase Agreement with RBC Capital Markets, LLC and other documents.
 - f. Such other matters as may be necessary or appropriate in connection with the bond issuance.
 - g. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds.
 - h. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person.
9. Director Items
10. Other Business
11. Continuation/Adjournment